

Change of personal details form

Please use this form to inform us of any changes to your personal details.
Please complete the relevant sections of this form in BLOCK CAPITALS and return it to:

West Bromwich Building Society
PO Box 971
1 Cobalt Park Way
WALLSEND
NE28 5FE

If you are informing us of a change of name, please send us proof of this change (i.e. Marriage certificate), along with this form.

Your WeBSave Account

Account Number:

Account holder details

First account holder details Please complete only the sections where your details have changed.	Second account holder details Please complete only the sections where your details have changed.
Title:	Title:
Forename(s):	Forename(s):
Surname:	Surname:
D.O.B:	D.O.B:
Residential Address:	Residential Address:
Postcode:	Postcode:
Home Telephone:	Home Telephone:
Work Telephone:	Work Telephone:
Mobile Telephone:	Mobile Telephone:
Email:	Email:

Continued on the next page



Change of personal details form (continued)

Only complete the next section if you are moving from or to an overseas address. (You must answer ALL questions.)

First account holder

1. Are you resident for tax purposes in **only** the UK? Yes ☐ No ☐
If **NO**, please provide details of the country(ies) where you are resident for tax purposes.

1

2

3

2. Are you a citizen of the United States of America (USA)?
Yes ☐ No ☐
A USA citizen is deemed to be a tax resident of the USA, regardless of their country of habitation.

3. If you have answered **NO** to question 1 you must provide your tax identification number for every country that is listed for question 1 **apart** from the UK.

1

2

3

If a tax identification number is unavailable you must provide the reason, either reason **A, B or C, in the relevant box above**. The reasons are as follows:

- Reason A** -The country where the applicant is liable to pay tax does not issue tax identification numbers to its residents
- Reason B** -The applicant is otherwise unable to obtain a tax identification number or equivalent number. (Please explain why you are unable to obtain a tax identification number in the table below if you have selected this reason)
- Reason C** - No tax identification number is required. (Please note: only select this reason if the authorities of the country of tax residence entered above do not require the tax identification number to be disclosed)

Please explain in the following boxes why you are unable to obtain a tax identification number if you selected Reason B above.

First account holder

1

2

3

Second account holder/signatory

1

2

3

If you are a tax resident of a country(ies)/jurisdiction(s) other than the UK and the UK has agreed to exchange information with that country(ies)/jurisdiction(s) then the West Brom has to forward relevant information about your account to HM Revenue and Customs (HMRC) and HMRC will pass the information to that country(ies)/jurisdiction(s). The West Brom does not give tax advice. If you have any questions about this form, these instructions, or defining your tax residency status, please speak to your tax adviser or domestic tax authority. You can also find out more, including a list of jurisdictions that have signed agreements to automatically exchange information, along with details about the information being requested, from the Organisation for Economic Co-operation and Development. Additionally, further information can be obtained from HMRC.

Please update my/our account details with amendments on this form.

(In order to update both account holder details for joint accounts, please ensure that both account holders sign this form)

Print Name 1:	Print Name 2:
Signature 1:	Signature 2:
Date:	Date:

If you are informing us of a change of name please sign this form with your old signature (box below for old signature)

Old Signature:	Old Signature:
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